

# Market Mood





02<sup>nd</sup> April 2025

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**LTP** 23165.70

**R1** 23400

**R2** 23800

**S1** 23100

**S2** 23000

- The Nifty 50 index opened with a gap-down of approximately 180 points at 23,341.10. Although initial buying interest pushed the index higher in the first half-hour, strong selling pressure prevented it from sustaining those gains. As a result, Nifty closed at 23,165.70, marking a 1.5% decline. The session formed a bearish hammer-like candlestick, signaling negative market sentiment.
- Throughout the session, the index followed a downward trajectory, finding support around 23,150. On the momentum front, the Relative Strength Index (RSI) stood at 53.03, reflecting a bearish undertone in the market.
- For today's session, the outlook remains sideways to bearish, as long as Nifty sustains below 23,400. Traders should watch 23,400 followed by 23,800 as a key resistance levels. On the support side, levels to monitor are 23,100 and 23,000 which aligns with its 50 and 20 EMA respectively.



**LTP** 50827.50

**R1** 51000

**R2** 51200

**S1** 50500

**S2** 50000

- The Bank Nifty index opened with a 386-point gap-down and initially saw buying interest at lower levels during the first half-hour. However, it failed to sustain higher levels and declined, finding support at 50,850 before closing at 50,827.50, down 1.43%.
- The session formed an inverted hammer-like candlestick, indicating bearish market sentiment. From a momentum perspective, the Relative Strength Index (RSI) stands at 59.87, suggesting a reversal from higher levels.
- For today's session, the outlook remains sideways to negative. Key support levels to watch are 50,500 and 50,000, while resistance is seen at 51,000 and 51,200, aligning with the 50 and 20 EMA on the hourly timeframe.

## Global Market:

	<b>Dow Jones Futures</b> CFD	41,960.48	-29.48	-0.07
02 Apr, 2025   07:42 IST				
	<b>S&amp;P 500</b> CFD	5,633.07	21.22	0.38
02 Apr, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	17,449.89	150.60	0.87
02 Apr, 2025   01:29 IST				
	<b>FTSE</b>	8,634.80	51.99	0.60
01 Apr, 2025   21:20 IST				
	<b>CAC</b>	7,876.36	85.65	1.09
01 Apr, 2025   21:20 IST				
	<b>DAX</b>	22,539.98	376.49	1.67
01 Apr, 2025   21:45 IST				

## Sentiment Gauge



**Sideways to Negative**

## FII - DII Activities:

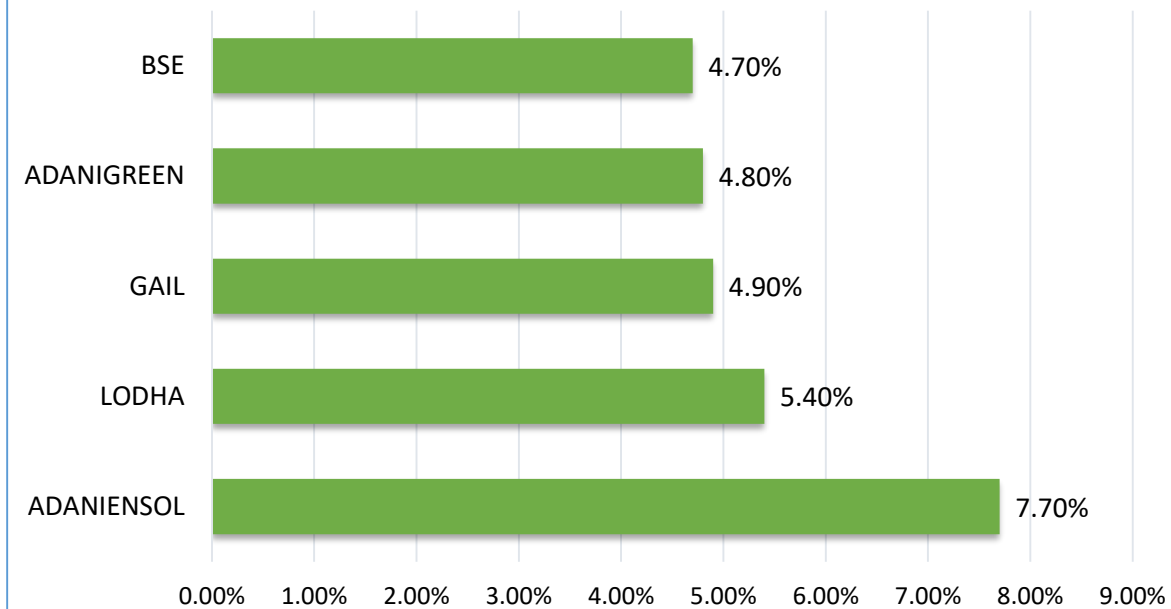
Activity	FII (Cr)	DII (Cr)
Cash	-5901.63	4322.58
Adv/Dec		
Advance	Decline	A/D Ratio
52	165	0.32

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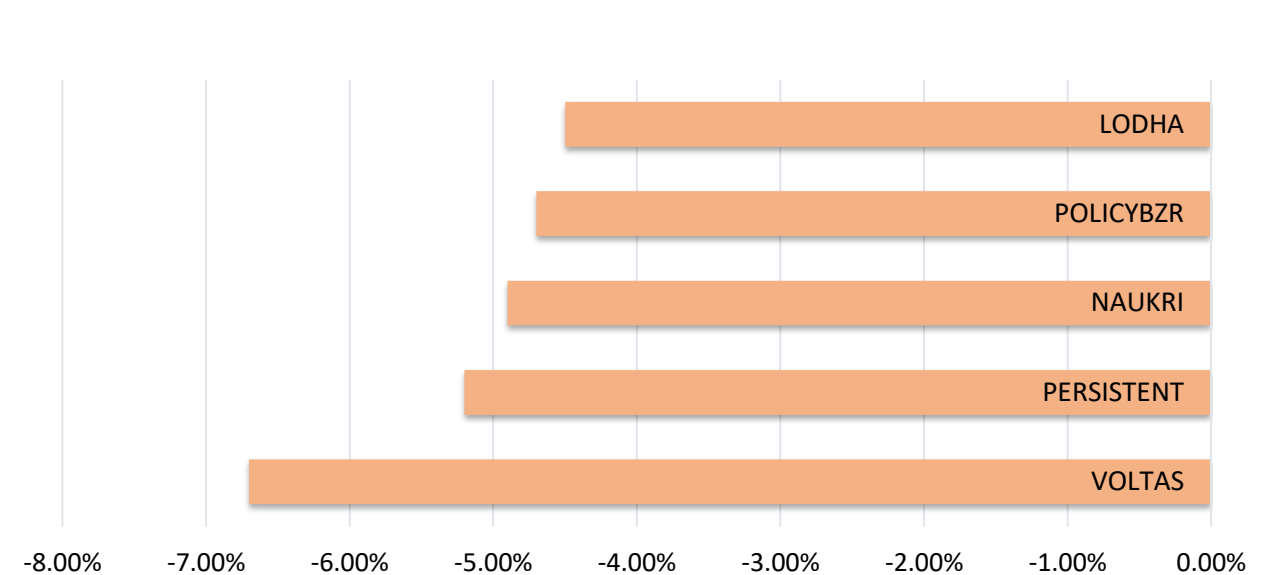
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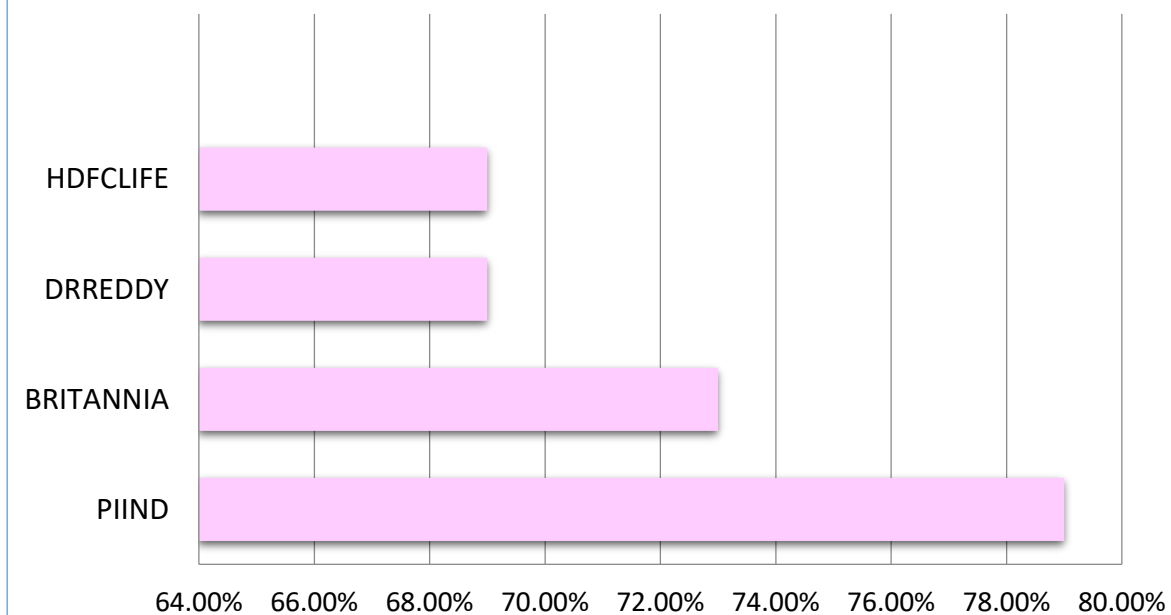
PRICE UP



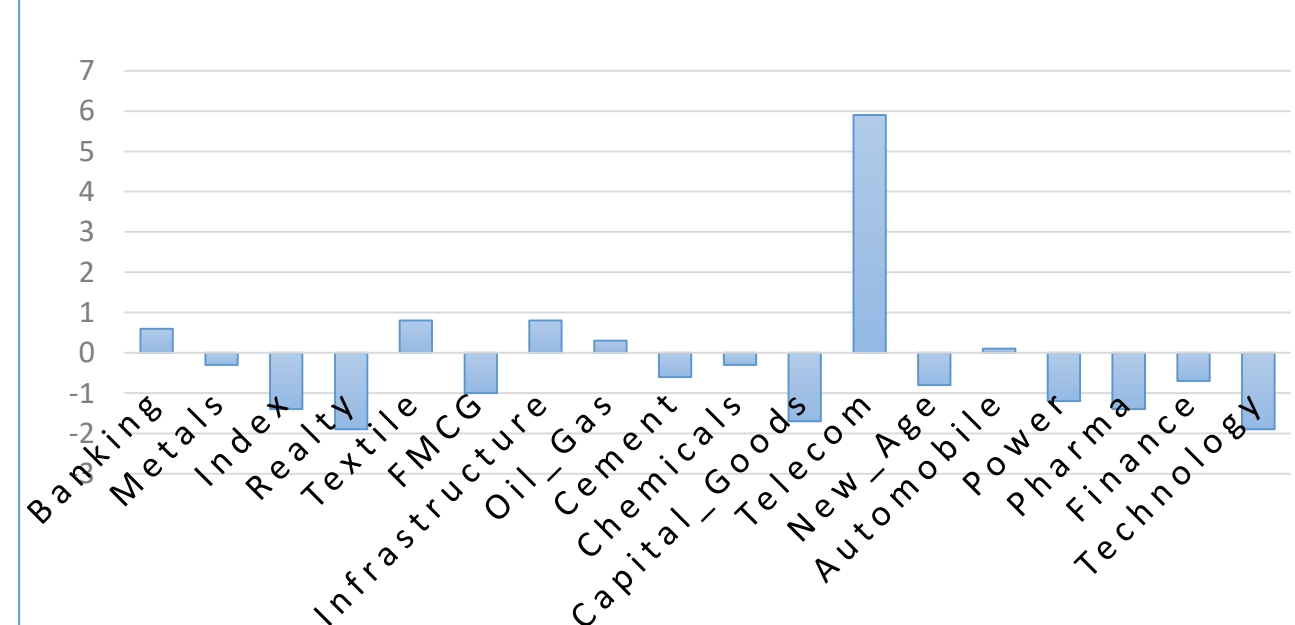
PRICE DOWN



DELIVERY HEAVY



SECTOR



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## Call OF THE DAY



Coromandel (Intraday pick)

Buy above: 2050 SL : 2019 TGT : 2110

Coromandel International has successfully broken out of a flag pattern on the daily timeframe with a strong bullish candle, backed by high volume exceeding the 20-bar average—a clear sign of buying strength. The stock is trading above the 20, 50, 100, and 200 EMA, confirming a solid bullish trend. Additionally, the RSI is at 74.37 and rising, signaling strong momentum.

## Delivery Call



AGI Greenpac ( delivery pick )

Buy in range: 788-790 SL : 765 (daily closing basis) TGT : 850

AGI Greenpac has broken out of its range, forming a pattern resembling an inverse Head & Shoulders, a strong bullish signal. The stock is trading above the 50 and 200 EMA, confirming an uptrend, while the RSI at 60.55 indicates growing bullish momentum.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,165.70	-353.65	-1.5	23,458	23750.8	22,873.15	22,580.60
INDUSINDBK	682.7	32.85	5.06	714	744.6659	651.72	620.73
TRENT	5,568.10	242.95	4.56	5,777	5986.645	5,358.83	5,149.56
JIOFIN	230.94	3.43	1.51	235	238.6088	227.11	223.27
BAJAJ-AUTO	7,975.00	96.15	1.22	8,281	8586.912	7,669.04	7,363.09
HEROMOTOCO	3,767.00	44.05	1.18	3,846	3924.627	3,688.19	3,609.37
HDFCLIFE	693	7.3	1.06	705	716.7741	681.11	669.23
ADANIENT	2,340.00	24.2	1.04	2,378	2416.382	2,301.81	2,263.62
ZOMATO	203.35	1.65	0.82	207	210.8923	199.58	195.81
ONGC	248.29	1.91	0.78	252	256.5848	244.14	240.00
DRREDDY	1,150.00	5.8	0.51	1,168	1186.256	1,131.87	1,113.74
CIPLA	1,447.00	4.8	0.33	1,471	1494.178	1,423.41	1,399.82
APOLLOHOSP	6,632.25	16.05	0.24	6,704	6776.329	6,560.21	6,488.17
GRASIM	2,612.05	0.9	0.03	2,634	2656.169	2,589.99	2,567.93
WIPRO	262.25	-	-	265	268.3078	259.22	256.19
SBIN	771.25	-0.25	-0.03	784	796.7516	758.50	745.75
COALINDIA	398	-0.2	-0.05	403	407.3024	393.35	388.70
JSWSTEEL	1,060.00	-3.2	-0.3	1,071	1081.047	1,049.48	1,038.95
TATAMOTORS	672	-2.45	-0.36	682	692.4132	661.79	651.59
SBILIFE	1,542.30	-5.55	-0.36	1,563	1584.665	1,521.12	1,499.94
POWERGRID	289.1	-1.25	-0.43	295	301.8023	282.75	276.40
ADANIPTS	1,176.50	-6.45	-0.55	1,198	1218.944	1,155.28	1,134.06
BHARTIARTL	1,723.60	-9.8	-0.57	1,762	1799.596	1,685.60	1,647.60
MARUTI	11,455.25	-66.9	-0.58	11,630	11803.92	11,280.92	11,106.58
TATASTEEL	153.25	-0.99	-0.64	156	158.15	150.80	148.35



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NESTLEIND	2,234.90	-15.85	-0.7	2,278	2321.605	2,191.55	2,148.20
ITC	406.6	-3.15	-0.77	412	417.385	401.21	395.82
EICHERMOT	5,301.15	-46.55	-0.87	5,464	5626.061	5,138.69	4,976.24
TATACONSUM	992.4	-9.5	-0.95	1,008	1023.43	976.89	961.37
M&M	2,640.00	-25.8	-0.97	2,706	2772.433	2,573.78	2,507.57
HINDUNILVR	2,237.00	-21.85	-0.97	2,277	2317.001	2,197.00	2,157.00
ASIANPAINT	2,316.70	-23.95	-1.02	2,352	2386.497	2,281.80	2,246.90
ULTRACEMCO	11,386.80	-122.75	-1.07	11,558	11730.17	11,215.11	11,043.43
KOTAKBANK	2,144.30	-26.9	-1.24	2,174	2203.138	2,114.88	2,085.46
NTPC	352.95	-4.65	-1.3	361	369.381	344.73	336.52
TCS	3,556.45	-49.7	-1.38	3,608	3659.208	3,505.07	3,453.69
AXISBANK	1,085.20	-16.8	-1.52	1,108	1130.046	1,062.78	1,040.35
TECHM	1,396.50	-21.75	-1.53	1,420	1442.647	1,373.43	1,350.35
LT	3,438.30	-54	-1.55	3,486	3534.003	3,390.45	3,342.60
RELIANCE	1,254.00	-21.1	-1.65	1,273	1292.852	1,234.57	1,215.15
SUNPHARMA	1,698.30	-36.4	-2.1	1,737	1775.873	1,659.51	1,620.73
ICICIBANK	1,318.15	-30.2	-2.24	1,343	1367.857	1,293.30	1,268.44
TITAN	2,988.45	-74.9	-2.45	3,052	3114.747	2,925.30	2,862.15
BAJFINANCE	8,719.35	-226.25	-2.53	8,913	9106.045	8,526.00	8,332.66
INFY	1,530.20	-40.45	-2.58	1,563	1595.652	1,497.47	1,464.75
SHRIRAMFIN	637.85	-18.15	-2.77	653	668.3464	622.60	607.35
HINDALCO	663.5	-18.95	-2.78	679	693.5176	648.49	633.48
HDFCBANK	1,769.90	-58.3	-3.19	1,809	1849.092	1,730.30	1,690.71
BAJAJFINSV	1,941.90	-65.45	-3.26	1,995	2047.452	1,889.12	1,836.35
BEL	290.9	-10.45	-3.47	301	311.3344	280.68	270.47
HCLTECH	1,534.50	-58	-3.64	1,580	1624.623	1,489.44	1,444.38
TRENT	5,740.00	-205.1	-3.44	5,945	6150.123	5,734.89	5,529.70

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